

2022

Fact Sheet

What we do

TruStage™ is a financially strong insurance, investment and technology provider, built on the philosophy of people helping people. We believe a brighter financial future should be accessible to everyone, and our products and solutions help people confidently make financial decisions that work for them at every stage of life. With a culture rooted and focused on creating a more equitable society and financial system, we are deeply committed to giving back to our communities to improve the lives of those we serve.

We make available the following solutions:

Insurance

- Consumer Insurance
- Lending Protection
- Final Arrangements
- Business Protection

Investments

- Annuities
- Wealth Management Solutions
- Workplace Solutions

Technology

- E-commerce Enablement
- Compliance Solutions

Performance in 2022



Assets*:
\$41.3 billion



Revenue:
\$5.2 billion



Net Income:
\$343 million



Total Surplus:
\$2,044 million



Employees:
4,200

For more information, visit www.trustage.com.

Insurance | Investments | Technology

2022

Impact

37M

consumers protected* by confidently making financial decisions that work for them

94%

of credit unions are our customers. We help protect their business and members

84

non-profits received funding—including 26 new organizations

\$30M

contributed to helping the credit union movement—including \$1M pledged to the FinHealth Fund; \$152 million over the last five years

\$4.9M

pledged to support the communities we serve

\$2B

in benefits paid

Creating a powerful workplace for progress

We're honored to be recognized by these organizations.



Contact us

For the latest news about our company, people and industry, visit www.trustage.com or view our [annual report](#).

Rachel Strauch-Nelson

Media Manager
TruStage Ventures, Human Resources,
Corporate and Legislative Affairs
Rachel.StrauchNelson@trustage.com

Barclay Pollak

Media and Reputation Strategist
Credit Union Industry,
Community and Foundation
Barclay.Pollak@trustage.com

Kara O'Keeffe

Media and Reputation Strategist
Annuities, Retirement
Kara.okeeffe@trustage.com

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